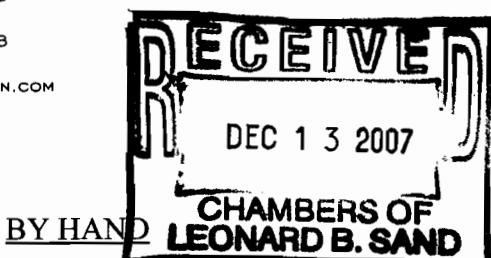


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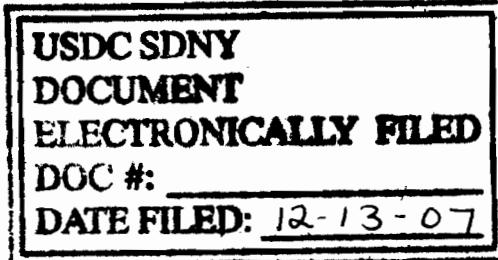
Hon. Leonard B. Sand
United States District Judge
for the Southern District of New York
United States Courthouse
500 Pearl Street, Room 1650
New York, New York 10007

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December 12, 2007



MEMO ENDORSED

Re: *Life Enrichment Foundation v. Merrill Lynch & Co., Inc., et al., 07 CV 9633 (LBS) and related actions*

Dear Judge Sand:

We represent Merrill Lynch & Co., Inc. ("Merrill Lynch") in connection with the actions identified on the enclosed chart related to Merrill Lynch's recent announcements concerning its exposure to the collateralized debt obligation and subprime mortgage markets (the "Related Actions"). It is our understanding that the Court is accepting assignment of the Related Actions. Pending the implementation of a case management plan or plans organizing the Related Actions, Merrill Lynch respectfully requests that all defendants' time to move, answer or otherwise respond to the complaints be adjourned until further order of Court.

Respectfully submitted,

Jay B. Kasner

cc: Counsel of Record
(via facsimile or e-mail)

Leonard B. Sand
12/13/07

MEMO ENDORSED